

BUYER REGISTRATION & CONFIDENTIALITY AGREEMENT

Thank you for inquiring about a business listed with Codiligent LLC. In order to protect the Seller and provide it with a comfort level in disclosing information to you, please provide your contact information, personal financial qualifications, and your selection criteria. Codiligent LLC will then evaluate your qualifications and may check your references, to determine the suitability of a proper match. You are welcome to submit an existing complete signed and dated personal financial statement in place of filling out the financial statement form.

CONTACT INFORMATION

Name:	Alternate Phone (mobile):
Email:	Company:
Phone:	Address:
Fax:	City, State, Zip:
Home Phone:	Company Website:

BUSINESS OF INTEREST/CRITERIA

I am inquiring about the following business(es) listed by Codiligent LLC (please identify by listing number):

1000002794 – 3 RV Resorts	

I am additionally interested in businesses in the following industries:

The criteria most important to my selection of a business for sale are:

Geographic locations of interest are:

CITY	STATE

What is your timeframe for locating and purchasing a business:

--

How much equity capital do you have available for a prospective acquisition:

--

What's the source of your down payment:

--

How did you hear about Codiligent LLC:

--

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THIS IS NOT AN AGENCY AGREEMENT

Neither this agreement nor any other communications between Codiligent LLC and you will establish a Principal-Agent Relationship, unless explicitly stated in writing. Codiligent LLC represents the Seller. Nothing in this agreement shall be construed to create a Principal-Agent Relationship between you and Codiligent LLC. You agree and acknowledge that you will engage professional advisors as you deem necessary and appropriate in connection with a potential acquisition, and that Codiligent LLC is only providing you with certain information. You agree and confirm that you have neither engaged Codiligent LLC to provide any advice to you about an acquisition, nor will you rely on information provided by Codiligent LLC in making a purchase decision. Codiligent LLC makes no representation or warranty, express or implied, as to the truth, accuracy, or completeness of any information provided to Codiligent LLC by the Seller. You further agree that you have not established a Principal-Agent relationship with Codiligent LLC.

CONFIDENTIALITY

This Agreement is made between the undersigned individually, and any business entity in which the individual is employed by, an officer of, or has a financial interest in, as well as any such entity’s officers, directors, employees, agents and advisors (“The Buyer”) and Codiligent LLC for the benefit of Codiligent LLC and the owner (“The Seller”) of the number-designated business listed above (“The Business”) of which information is being requested.

In consideration of the disclosure of confidential information regarding The Business by Codiligent LLC to Buyer, it is understood and agreed that:

1. Confidential Information is defined as: all information received by The Buyer from Codiligent LLC or The Seller now and in the course of future investigations or due diligence, which is not available to the general public. This confidential information includes all oral, written, or electronic data inclusive of, but not limited to, records, reports, analyses, photos, plans, financial statements, policies, procedures, ideas, customers, samples, notes, and studies. Anything prepared by Codiligent LLC, The Seller, or another party pertaining to The Business is to be considered Confidential Information unless explicitly stated in writing otherwise by Codiligent LLC or The Seller. If there is any reasonable doubt whether anything is, or may be Confidential Information, it is.
2. The Buyer will not disclose any Confidential Information or make known by confirmation, that this company, division, or product line is for sale or that financing is being sought, either before or after termination of investigations or negotiations to any person or organization not authorized in this agreement.
3. Without specific prior written approval of Codiligent LLC or The Seller, The Buyer shall not provide any Confidential Information to any broker, intermediary, lending institution, prospective equity partner, syndication member, investor, or other financing source. If disclosure to such parties is desired, Codiligent LLC may require the execution of a separate confidentiality agreement with those parties.
4. The Buyer will not contact the The Seller’s employees, customers, suppliers, competitors, accountants, bankers, or attorneys to discuss The Business or seek information about it, without written permission from Codiligent LLC or The Seller.
5. The Buyer will not contact The Seller directly unless authorized by Codiligent LLC.
6. All Confidential Information provided by Codiligent LLC or The Seller to The Buyer shall be used solely for the evaluation of a potential acquisition or financing decision, and shall not be used for any other purpose.
7. All Confidential Information shall be promptly returned or destroyed, as directed by Codiligent LLC or The Seller.
8. The Buyer shall not enter into any agreement for the purchase of stock or assets of any companies about which Codiligent LLC furnished information to The Buyer, unless said agreement contains an acknowledgement that Codiligent LLC is the procuring cause of such agreement and Codiligent LLC is entitled to a commission as agreed upon by such company and Codiligent LLC.

Dated at _____ am/pm, this _____ day of _____ 20__.

Name of Individual (Printed): _____

Address: _____

Telephone: _____

Signature: _____

PERSONAL FINANCIAL INFORMATION

NAME: _____

ADDRESS: _____

PHONE: _____ DATE: _____

I certify that the following information is true & accurate (please sign) _____

ASSETS	AMOUNT IN US\$
Cash on Hand	
US Government Securities	
Other Stocks & Bonds	
Accounts, Loans & Notes Receivable	
Cash Surrender Value of Life Insurance	
Real Estate	
Equity in Business Owned	
Automobiles	
Household Furnishings and Personal Effects	
Other Assets (itemize)	
TOTAL ASSETS	

LIABILITIES & NET WORTH	AMOUNT IN US\$
Credit Card Debt	
Line of Credit Balance	
Notes Payable	
Auto Loans	
Liens on Real Estate	
Other Liabilities (itemize)	
TOTAL LIABILITIES	
TOTAL NET WORTH	

SOURCE OF INCOME	AMOUNT IN US\$
Salary	
Bonus & Commissions	
Dividends & Interest Income	
Real Estate Income, Royalties	
Other Income	
TOTAL INCOME	